

Let's improve productivity

Smarter digital ways of working

Create smarter digital work processes in Microsoft Office and Office 365 with DynamicTemplate and DynamicTemplate Cloud. DynamicTemplate's many integrations ensure flawless and correct branding in all documents across all systems.

Overview

A flexible and dynamic template solution that creates smarter digital ways of working:

- **Work smarter digitally**
Automated document creation with correct layout and content ensures clear language – every time.
- **Increase efficiency**
Simplify maintenance of templates in Microsoft Office and Office 365, and merge data from your business systems.
- **Work across all systems**
DynamicTemplate works with all systems and guides users through the process easily and intuitively.
- **Access templates on all platforms**
Generate flawless documents anytime, anywhere with the DynamicTemplate Cloud template solution.

Features

DynamicTemplate is the template solution that gives you maximum flexibility:



- **Easy for maintenance**
Why use 800 templates if five is all you need? With DynamicTemplate, all your templates are reduced to an absolute minimum. All document content is stored centrally as building blocks, so changes need only be made once, to apply everywhere.
- **Dynamic adaptation**
Regardless of the user's department or role, the template adapts recipient and sender data, logo, campaign graphics etc. to the proper context. Integrations ensure that data can be merged with all systems.
- **Quality assurance**
Centrally managed content and automated workflows make it easy to satisfy all legislation and brand requirements.

Book a non-binding demo

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The template's automated flow helps the user complete the task and minimises the risk of error.

- **User friendly**

The intuitive and codeless structure ensures that the user can quickly put the time-saving functions to use. The simple user interface in Microsoft Office means that the users themselves can attend to the maintenance of content, without the daily involvement of IT.

Get more options

- **Rule Engine**

Build logical rules that automatically select, calculate and insert content based on predefined conditions – without the use of code.

- **E-learning courses**

Intuitive and inspiring e-learning courses for training, upskilling and onboarding of users.

- **Insight**

Insight provides access to expanded statistics with detailed user patterns at departmental and user levels. Ideal for following up organisational implementation and realisation of a business case.

Integrations

We integrate to everything - our integration list is constantly growing and contains integrations to e.g.:

- Idox Uniform
- Information@Work
- Get Organized
- Microsoft Dynamics CRM

Automatically insert data from all of the organisation's systems with more than 50 integrations for EDRMS/Line-of business systems, CRM systems, query services and digital mail services. DynamicTemplate gathers all document creation and editing across all systems and simplifies work processes.

With DynamicTemplate Cloud's API, it is also possible for all other systems to integrate with DynamicTemplate and create advanced documents – without the use of Microsoft Office.

Implementation

Fast implementation - getting started with DynamicTemplate is this easy:

- **Step 1: State of work**

On the basis of your design guide, we help you to determine what templates you need.

- **Step 2: Workshops**

We help your superusers get started with a few half-day workshops. End users need no training in DynamicTemplate.

- **Step 3: Implementation**

When the solution is operational, we help you follow up on the organisational anchoring, to maximise your benefit and success.

Platform

DynamicTemplate is a solution for all platforms - the solution works locally and in the cloud:

Client-installation

- Microsoft Office 2010-365 ProPlus
- MSI installation package
- Data is located only locally on a file server

Cloud-installation

- Office 365 deployment
- Cloud API for 3rd party integrations
- Platform-independent
- Data processing agreement

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